

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	ACIL Limited
2.	Date of incorporation of corporate	15/04/1997
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U34300DL1997PLC086695
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office</b> Ground Floor, Building No. 108/B Madangir Village, New Delhi-110062 <b>Principal Office:</b> 3 LSC, Pamposh Enclave, Greater Kailash Part-1 New Delhi-110062
6.	Insolvency commencement date of the corporate debtor	August 8, 2018
7.	Date of invitation of expression of interest	October 15, 2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<b>Category A</b> - In case of a private/ public limited company, LLP, body corporate whether incorporated in India or outside India: Minimum tangible net worth (TNW) of Rs. 20 crores (as per Companies Act, 2013 or, in case of NBFCs, applicable RBI Regulations) as per the latest audited Financial Statements which shall not be older than 12 months from the date of issue of Invitation for Expression of Interest. It should have net profit for at least 3 financial years out of 5 previous financial years. <b>Category B</b> - In case of Financial Institutions (FI <sup>1</sup> ) / Mutual Funds / Private Equity/ Venture Capital Funds, Domestic/ foreign Investment institutions, Non-Banking Finance Companies (NBFC <sup>2</sup> ), Asset reconstruction Companies, Banks and similar entities: Total assets under Management (AUM) / Loan Portfolio shall be at least Rs. 100 crores as per the latest audited Financial Statements which shall not be older than 12 months from the date of issue of Invitation for Expression of Interest. <sup>1</sup> FI as defined under Section 45I(c) of RBI Act <sup>2</sup> NBFC as defined under Section 45I(f) of RBI Act The prospective resolution applicant shall provide refundable deposit of INR 10 lacs to ACIL Limited. Further details can be obtained by sending email at ravi.loonkar@gmail.com; acil@rbsa-advisors.com.
9.	Norms of ineligibility applicable under section 29A are available at:	Can be obtained from <a href="http://ibbi.gov.in/webfront/legal_framework.php">http://ibbi.gov.in/webfront/legal_framework.php</a> or via email at ravi.loonkar@gmail.com; acil@rbsa-advisors.com.
10.	Last date for receipt of expression of interest	October 30, 2018
11.	Date of issue of provisional list of prospective resolution applicants	November 9, 2018
12.	Last date for submission of objections to provisional list	November 14, 2018

  


13.	Date of issue of final list of prospective resolution applicants	November 24, 2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	November 14, 2018
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicants (RAs) may approach Resolution Professional (RP) for evaluation matrix, information memorandum at the address mentioned at serial no. 20 /email as provided at serial no. 21. The same shall be provided after submission of confidential undertaking by the resolution applicants.
16.	Last date for submission of resolution plans	December 14, 2018
17.	Manner of submitting resolution plans to resolution professional	The Prospective RAs shortlisted by RP on the basis of the eligibility criteria, after considering their EOI, shall submit Resolution Plan to Resolution Professional through email at 'ravi.loonkar@gmail.com' or in physical form, by post/personally in sealed envelope at the address mentioned at serial no. 20.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	January 20, 2018
19.	Name and registration number of the resolution professional	Ravindra Loonkar Regn no.: IBBI/IPA-002/IP-N00433/2017-2018/11206
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Ravindra Loonkar <b>Address:</b> C/o RBSA Restructuring Advisors LLP, Hansalaya Building, 9 C, 15, Barakhamba Rd, Connaught Place, New Delhi 110001 Email: ravi.loonkar@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Please see serial no. 20 for address. Email: ravi.loonkar@gmail.com, acil@rbsa-advisors.com
22.	Further Details are available at or with	Ravindra Loonkar, Resolution Professional Email: ravi.loonkar@gmail.com, acil@rbsa-advisors.com.
23.	Date of publication of Form G	October 15, 2018

The timelines provided above are tentative in nature and may undergo change on account of various reasons.

  


Ravindra Loonkar  
Resolution Professional, ACIL Limited  
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C/o RBSA Restructuring Advisors LLP,  
Hansalaya Building, 9 C, 15, Barakhamba Rd,  
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October 15, 2018  
New Delhi