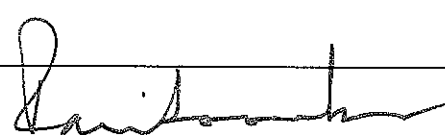


**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST (REVISED)**  
(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

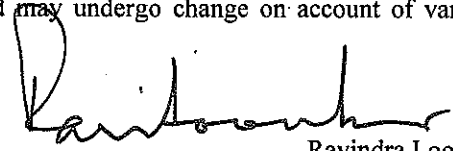
<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	<b>ACIL Limited</b>
2.	Date of incorporation of corporate debtor	15/04/1997
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	U34300DL1997PLC086695
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office</b> Ground Floor, Building No. 108/B Madangir Village, New Delhi-110062 <b>Principal Office:</b> 3 LSC, Pamposh Enclave, Greater Kailash Part-1, New Delhi-110062
6.	Insolvency commencement date of the corporate debtor	August 8, 2018
7.	Date of invitation of expression of interest	January 28, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<p><b>Category A</b> - In case of a private/ public limited company, LLP, body corporate whether incorporated in India or outside India, non-corporate entities like individuals, partnership firms, etc.</p> <p>Minimum tangible net worth (TNW) of Rs. 20 crores (as per Companies Act, 2013) as per the latest audited Financial Statements which shall not be older than 12 months from the date of issue of Invitation for Expression of Interest. Applicant should have net profit for at least 3 financial years out of 5 previous financial years.</p> <p><b>Category B</b> - In case of Financial Institutions (FI*) / Mutual Funds / Private Equity/ Venture Capital Funds, Domestic/ foreign Investment institutions, Non-Banking Finance Companies (NBFC#), Asset Reconstruction Companies, Banks and similar entities:</p> <p>Total Assets Under Management (AUM) / Loan Portfolio shall be at least Rs. 100 crores as per the latest audited Financial Statements which shall not be older than 12 months from the date of issue of Invitation for Expression of Interest.</p> <p>*FI as defined under Section 45I(c) of RBI Act # NBFC as defined under Section 45I(f) of RBI Act</p> <p>In case of consortium, any one of the members shall meet the aforesaid criteria mentioned for either Category A or Category B.</p> <p>The prospective resolution applicant shall provide refundable deposit of INR 10 lacs to ACIL Limited.</p> <p>Further details can be obtained at <a href="http://www.acilltd.com">www.acilltd.com</a> or by sending email at <a href="mailto:ravi.loonkar@gmail.com">ravi.loonkar@gmail.com</a>; <a href="mailto:acil@rbsa-advisors.com">acil@rbsa-advisors.com</a>.</p>
9.	Norms of ineligibility applicable under section 29A are available at:	Refer our website <a href="http://www.acilltd.com/">http://www.acilltd.com/</a> or <a href="http://ibbi.gov.in/webfront/legal_framework.php">http://ibbi.gov.in/webfront/legal_framework.php</a>
10.	Last date for receipt of expression of interest	February 22, 2019
11.	Date of issue of provisional list of prospective resolution applicants	February 25, 2019
12.	Last date for submission of objections to provisional list	March 02, 2019



13.	Date of issue of final list of prospective resolution applicants	March 04, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	March 02, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicants (RAs) may approach Resolution Professional (RP) at the address mentioned at serial no. 20 /email as provided at serial no. 21.
16.	Last date for submission of resolution plans	April 01, 2019
17.	Manner of submitting resolution plans to resolution professional	Will be specified in Request for Resolution Plan (RFRP) which shall be issued in due course.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	April 20, 2019
19.	Name and registration number of the resolution professional	Ravindra Loonkar Regn no.: IBBI/IPA-002/IP-N00433/2017-2018/11206
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Ravindra Loonkar <b>Address:</b> C/o RBSA Restructuring Advisors LLP, Hansalaya Building, 9 C, 15, Barakhamba Rd, Connaught Place, New Delhi 110001 Email: ravi.loonkar@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Please see serial no. 20 for address. Email: ravi.loonkar@gmail.com, acil@rbsa-advisors.com
22.	Further Details are available at or with	1. <a href="http://www.acilltd.com">www.acilltd.com</a> 2. Ravindra Loonkar, Resolution Professional Email: ravi.loonkar@gmail.com, acil@rbsa-advisors.com.
23.	Date of publication of Form G	January 28, 2019 (Original) February 13, 2019 (Revised)

Notes:

- The timelines provided above are tentative in nature and may undergo change on account of various reasons.



Ravindra Loonkar

Resolution Professional, ACIL Limited

IP Regn no.: IBBI/IPA-002/IP-N00433/2017-2018/11206

C/o RBSA Restructuring Advisors LLP, Hansalaya Building, 9 C,  
15, Barakhamba Road, Connaught Place, New Delhi-110001

February 13, 2019  
New Delhi

